VEGA DAILY

Vitamins to VEGA!

10th.February. 2025

VITAMIN

01

The vitamin market is generally stable, and transactions of some varieties are active. Niacin and niacinamide continue to drop after the holiday. According to factory feedback, the current market price and raw material price are inverted, and customers are actively inquiring. The supply of B1 and B6 continues to be tight, and the upstream supply is further tightened, and the market is slowly rising. VE DSM has stopped production, domestic factories have raised prices or stopped reporting, and the inquiry transaction volume has increased. VD3 prices are firm, and market transactions are relatively active. The market prices of B2, B12, calcium pantothenate, VC, etc. are weakly operated.

AMINO ACID

02

After the holiday, 98% of lysine and threonine factories lowered their external quotations, and the market had few transactions. Customers were mostly on the sidelines and cautious in signing orders. The market continued to be weak in the later period. It is expected that the overall market of 98% lysine and threonine will be weak in the short term. We will pay attention to the signing of orders by end users in the later period. The methionine factory quotations were raised, but the prices were relatively high. End users were bearish in the early stage. The overall inventory was not much, and the market price rose. Users mainly replenished stocks based on rigid demand. We paid attention to the recent production and delivery progress of the factory. It is expected that the price of methionine will be strong in the short term.

API

03

The API market is generally stable after the holiday. The market prices of various products have not changed much compared with the previous year. The overall price is relatively firm. The upstream supply/raw materials of some products are tight, and the prices have an upward trend. Recently, there have been active inquiries for tylosin and tilmicosin phosphate. Enrofloxacin/tetracycline hydrochloride factories have raised their quotations, and some factories have stopped reporting. The rest of the products have remained basically stable. Continue to pay attention in the future.

FOOD ADDITIVE

04

After the holiday, in the sweetener series of the food additive sector, the market transaction price of sucralose is USD22.75-23.4/KG. The prices of acesulfame potassium and aspartame remain stable, and the shipment is normal. In terms of nutritional enhancer products, driven by market conditions, the current transaction price of creatine monohydrate in the domestic market is currently around USD3.35-3.6/KG, and the delivery period is scheduled until the end of February. The price of L-carnitine series products will rise in the long term. We will continue to pay close attention to market trends and the delivery status of various manufacturers so as to adjust relevant strategies in a timely manner.

Minerals

05

The domestic price of calcium hydrogen phosphate has increased. As for raw materials, the price of sulfur has increased by USD10/MT compared with that before the holiday, and the price of sulfuric acid has remained stable. Most calcium hydrogen phosphate manufacturers have stopped signing contracts, and the market is in a wait-and-see mood. It is expected that subsequent phosphoric acid products will be stable and strong.

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