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VITAMIN

01

The vitamin market fluctuated slightly but remained stable overall. On the last day before the holiday, mainstream VE manufacturers stopped reporting and signing, market expectations improved, and attention increased; after niacin and niacinamide factories stopped reporting, some manufacturers raised their quotations, and market transactions moved up, with a strong trend; D3 manufacturers are still suspending reporting.

AMINO ACID

02

Last week, the overall market of small-variety amino acids was weak, with market quotations slightly falling in a stable state. The valine market was relatively weak, inquiries were average, factories mainly signed orders, and end users were not very active in purchasing. The national price was between USD1.7-1.8/KG. It is expected that the market will be relatively weak in the short term. The factory quotations of isoleucine were relatively stable, but the overall order signing was average. The domestic market price was around USD3.5-3.6/KG. In the later period, attention will be paid to the factory's order signing progress. The price of arginine fell slightly, and end users purchased cautiously. The market trend was relatively stable. It is expected that the trend of arginine will be relatively weak in the later period. Pay attention to the factory's delivery and order signing progress.

API

03

Last week, the veterinary drug raw material market was stable and strong, with Tylosin/Tilmicosin continuing to lead the market, active market transactions, strong willingness to stock up in trade channels, and generally good expectations for the future market. Doxycycline, the price fluctuated at a low level in the early stage, the factory stopped reporting last week, and the price is expected to rise in the later stage. The prices of other products such as florfenicol, neomycin sulfate, oxytetracycline, albendazole, etc. are relatively stable, and we will continue to pay attention to changes in market supply and demand in the later stage.

FOOD ADDITIVE

04

Last week, in the sweetener series of the food additive sector, the mainstream domestic market manufacturers of sucralose stopped reporting, and the future price is expected to continue to rise. The prices of acesulfame potassium and aspartame remained stable, and the shipment situation was normal. In terms of nutritional enhancer products, creatine monohydrate was affected by market conditions. The current transaction price in the domestic market was around USD3.1-3.6/KG, and the delivery period was scheduled to mid-April. At present, some manufacturers have reported/stopped reporting, and the possibility of price increases in the future cannot be ruled out. The prices of L-carnitine series products continued to rise. We will continue to pay close attention to market trends and the delivery situation of various manufacturers so as to adjust relevant strategies in a timely manner.

MINERAL

05

Last week, the price of calcium hydrogen phosphate was stable at a high level. The raw material sulfuric acid is still high. Some acid companies in Yunnan have maintenance plans one after another, and the tight supply of raw sulfuric acid may continue. Manufacturers have a strong mentality to support prices, and the spot supply in the market is tight. The market price of calcium hydrogen phosphate is high, and the procurement risk is relatively large. The downstream wait-and-see sentiment is strong and the procurement enthusiasm is not good. The production situation of acid companies needs to be paid attention to in the future.

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